



About

PenChecks Trust® →

25+ years of **leadership**
and **innovation**.



We Know Distributions

A leader in the retirement plan distribution market, PenChecks provides cost-effective outsourced solutions for benefit payment distributions. Our world-class distribution processes make life easier for plan providers, plan sponsors, TPAs, and recordkeepers by saving time and money, streamlining your administrative workload, and reducing fiduciary risk.

PenChecks' comprehensive menu of retirement plan distribution services includes:

» Distributions

- Benefit election processing
- Two levels of payment processing services
- Recurring benefit payments
- 1099-R and tax payment services
- Participant searches

» IRA Solutions

- Automatic Rollover IRAs
- Missing Participant IRAs

» Trust Resolution Services

- Missing Distributee (uncashed check) solutions
- QTA services (abandoned plans)



We **simplify** payment processing administration.

Work with us → [PenChecks.com](https://www.penchecks.com)

Why Choose **PenChecks**



› Stay One Step Ahead

PenChecks keeps you at the forefront of today's rapidly evolving retirement plan industry with innovative technology, world-class customer service, and thorough knowledge of IRS and DOL regulations.



› Industry Leadership

PenChecks was the first to introduce Missing Participant IRAs, uncashed check resolution programs, and other distribution solutions.



› Innovative Technology

Our state-of-the-art online payment processing platform makes it easy to set up accounts, process distributions, track funds, and more.



› Fast, Friendly Service

We work hard to make plan distributions easier for you. Our bilingual support comes directly from our US-based headquarters.



› Security

Our systems use the most advanced encryption protocols available and best practice industry standards to protect and secure your data.



› Trust

You can count on us to deliver fully compliant retirement plan distribution solutions that help to protect your business and your plan participants.

One resource for **ALL** your
benefit distribution needs.

Talk to the experts.

We're here to help → 800.541.3938

Your
one-stop
solution.